

**IDENTIFYING INFORMATION**

Child's name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Parent(s)/Legal Guardian(s): \_\_\_\_\_

Address: \_\_\_\_\_

Home Phone: ( ) \_\_\_\_\_ Work Phone: ( ) \_\_\_\_\_ Cell Phone: ( ) \_\_\_\_\_

Email address: \_\_\_\_\_

Are we allowed to leave a message at these numbers or email you?  Yes  No

If No, then how would you like to be contacted? \_\_\_\_\_

Other family members:

Name	Age	Any difficulties with development, education, etc.

Primary language spoken in the home: \_\_\_\_\_

School Name/Grade level if applicable: \_\_\_\_\_

**PHYSICIAN INFORMATION**

Primary Physician Name: \_\_\_\_\_ Physician Practice Name: \_\_\_\_\_

Address: \_\_\_\_\_ Physician Phone Number: \_\_\_\_\_

Secondary Physician Name: \_\_\_\_\_ Physician Practice Name: \_\_\_\_\_

Address: \_\_\_\_\_ Physician Phone Number: \_\_\_\_\_

Please check any other Specialists that your child is followed by and list their name and practice :

- Orthopedist \_\_\_\_\_  Neurologist \_\_\_\_\_
- Pulmonologist \_\_\_\_\_  ENT \_\_\_\_\_
- Geneticist \_\_\_\_\_  Psychologist \_\_\_\_\_
- Occupational Therapist \_\_\_\_\_  Speech Therapist \_\_\_\_\_
- Physical Therapist \_\_\_\_\_  Case Manager \_\_\_\_\_
- Other \_\_\_\_\_  Other \_\_\_\_\_

## INSURANCE INFORMATION

Person Responsible for Bills (who is responsible for all unpaid balances, copays and deductibles):

Name: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Relationship to Patient:  Mother  Father  Legal Guardian  Other: \_\_\_\_\_

Home Phone: ( ) \_\_\_\_\_ Work Phone: ( ) \_\_\_\_\_ Cell Phone: ( ) \_\_\_\_\_

Address: \_\_\_\_\_

Does the child have:  Medicaid OR  HealthChoice

Primary Insurance Name: \_\_\_\_\_ Policy Holders Name: \_\_\_\_\_

Policy ID #: \_\_\_\_\_ Group ID #: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Secondary Insurance Name: \_\_\_\_\_ Policy Holders Name: \_\_\_\_\_

Policy ID #: \_\_\_\_\_ Group ID #: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

## REASON FOR REFERRAL

Referred by: \_\_\_\_\_

Reason for visit: \_\_\_\_\_

Previous Diagnosis (list type and dates): \_\_\_\_\_

Previous Evaluations (list type and dates): \_\_\_\_\_

Current/previous treatment (list type and dates): \_\_\_\_\_

What are your current concerns about your child? \_\_\_\_\_

What are your goals for therapy? \_\_\_\_\_

## PAST MEDICAL INFORMATION

### Birth History:

Pregnancy:     Full Term     Pre-term: # of wks \_\_\_\_\_     Post-term: # of wks \_\_\_\_\_

Vaginal: Yes No    Caesarean: Yes No    Breech: Yes No    Twins or More: Yes No # \_\_\_\_\_

Weight at Birth: \_\_\_\_\_ lbs \_\_\_\_\_ ozs.    Length at Birth: \_\_\_\_\_ in.    Low Birth Weight:     Yes     No

Was conception:     Natural     IVF     In-Vitro     Surrogate

Apgar at 1 min: \_\_\_\_\_    Apgar at 5 min: \_\_\_\_\_    Length of stay in NICU: \_\_\_\_\_

Any complications at birth or afterwards? (ie. induced, emergency caesarean, forceps, suction, etc): \_\_\_\_\_

---



---



---



---

### Medications:

Please list all current medications and dosage: \_\_\_\_\_

---



---

## MEDICAL CONDITIONS

Condition	✓	Age	Explanation
Seizures			
Respiratory issues (ie. asthma, allergies, chronic cold/cough)			
Abnormal vision/blindness/glasses			
Impaired hearing/deafness			
Heart disorders			
GI issues			
Meningitis			
Autoimmune compromised			
Meningitis			
Frequent hospitalizations			

## FAMILY MEDICAL HISTORY

Family History of:	✓	Relationship	Explanation
Developmental Delay			
Genetic Disorders			
Learning Disorders			
Socio-Emotional Disorders			
Speech/Language Delay/Disorder			
Autism/Autism Spectrum Disorders			
Other:			

## DEVELOPMENTAL MILESTONES

Were your child's developmental milestones:  Normal  Delayed  Advanced

What age were the following milestones achieved (record in months or years if able)?

Rolling: \_\_\_\_\_ Sitting alone: \_\_\_\_\_ Crawling: \_\_\_\_\_ Standing: \_\_\_\_\_ Walking: \_\_\_\_\_

Held bottle independently: \_\_\_\_\_ Finger feeding: \_\_\_\_\_ Used Spoon: \_\_\_\_\_ Fork: \_\_\_\_\_

Use a crayon: \_\_\_\_\_ Use scissors: \_\_\_\_\_ Dress self: \_\_\_\_\_ Drink from a cup: \_\_\_\_\_

Talking: Babbling: \_\_\_\_\_ Single words: \_\_\_\_\_ 2-3 word sentences: \_\_\_\_\_ Speak clearly: \_\_\_\_\_

## CURRENT MEDICAL INFORMATION

General Health of Your Child:  Excellent  Good  Fair  Poor

Sleep patterns:  Excellent  Good  Fair  Poor Explain: \_\_\_\_\_

Eating patterns:  Excellent  Good  Fair  Poor Explain: \_\_\_\_\_

Does your child have a current IFSP/IEP?  Yes  No

Does your child need the assistance of a:  Feeding Tube  Ventilator  Other: \_\_\_\_\_

Are there any Allergies, Medical Concerns or Precautions we need to be made aware of (ie. latex allergy, tape allergy, peanut allergy, special diet, etc)?

How does your child currently communicate (ie. gestures, signs, cued speech, eye gaze, crying, words, aug comm device)?

Does your child have any adaptive/medical equipment?  Yes  No If Yes, please explain: \_\_\_\_\_

## PRESENT ABILITIES/STRENGTHS

Describe your child's ability in the following:

### Gross Motor Skills:

Skill	Always (100%)	Frequently (75%)	50% of the time	Rarely (25%)	Never (0%)
General coordination is good					
Strength and endurance is average					
Balance is good, does not lose balance easily					
Does not trip over obstacles					
Able to hop					
Able to jump off the ground					
Able to jump forward					
Catches a ball accurately					
Throws a ball accurately					
Able to ride a tricycle or bicycle					
Able to protect self when falling					

### Fine Motor Skills:

Skill	Always (100%)	Frequently (75%)	50% of the time	Rarely (25%)	Never (0%)
Has a dominant hand					
Holds a pencil correctly					
Colors within the lines					
Writes their name neatly					
Holds scissors correctly					
Cuts along a line					
Manipulates small objects (ie. legos, blocks)					
Threads small beads					
Draws people and other objects					
Able to paste without a mess					
Plays with playdoh or clay					
Able to point to pictures and objects					

**Oral Motor/Verbal Skills:**

<b>Skill</b>	<b>Always (100%)</b>	<b>Frequently (75%)</b>	<b>50% of the time</b>	<b>Rarely (25%)</b>	<b>Never (0%)</b>
Able to suck from a straw					
Able to blow out candles					
Able to swallow different foods					
Aware of food around mouth					
Able to chew well					
Manages speech sounds(verbal communication)					
Non-verbal communication					
Communicates via augcomm device					

**Attention and Thinking Skills:**

<b>Skill</b>	<b>Always (100%)</b>	<b>Frequently (75%)</b>	<b>50% of the time</b>	<b>Rarely (25%)</b>	<b>Never (0%)</b>
Follows simple instructions					
Follows two step instructions or more					
Able to concentrate on a task					
Listens to others					
Understands what was asked					
Manages simple puzzles and games					
Able to change tasks easily					
Able to organize self for school/activities					

**Self Care Skills:**

<b>Skill</b>	<b>Always (100%)</b>	<b>Frequently (75%)</b>	<b>50% of the time</b>	<b>Rarely (25%)</b>	<b>Never (0%)</b>
Dresses independently					
Able to fasten buttons and use zippers					
Able to tie shoelaces					
Puts shoes on correct feet					
Manages toilet independently					
Able to wash hands independently					
Eats without making a mess					

Uses a fork and spoon appropriately					
Uses a knife appropriately					
Pours a drink without spilling					
Able to brush hair independently					
Able to brush teeth independently					
Independent with bathtime routine					
Aware of safety in the home and community					
Assists with household chores					
Follows rules in the home and community					

**Socio-Emotional Skills:**

Skill	Always (100%)	Frequently (75%)	50% of the time	Rarely (25%)	Never (0%)
Attention seeking behavior					
Friendly and easy going child					
Fussy and irritable					
Confident and has self esteem					
Anxious or withdrawn child					
Activity level appropriate to task					
Engages in eye contact					
Initiates games with peers					
Expresses self appropriately					
Manages temper and frustration					
Aggressive behaviors seen					
Talkative					
Needs to be the leader					
Fearful of new situations					

**Play Skills:**

Skill	Always (100%)	Frequently (75%)	50% of the time	Rarely (25%)	Never (0%)
Able to play on own					
Able to play with others					
Makes and keeps friends					
Confident and has self esteem					
Able to share and take turns					

Uses imagination in play					
Able to follow rules					
Prefers to play inside					
Prefers to play outside					

How would you describe your child's temperament?

What do you perceive as areas that are challenging for your child or for you in parenting your child?

What do you want to see improve with physical, occupational and/or speech therapy?

Please list a few of the play activities at home that your child enjoys:

Please feel free to list any other pertinent information that you feel we need to best serve both you and your child.

**Thank you so much for taking the time to complete this form and allowing us to serve you and your child!**

**Handprints and Footsteps Pediatric Therapy, LLC  
8133 Ardrey Kell Rd Ste 104  
Charlotte NC 28277**

**O: 704-413-0968**

**F: 704-626-6614**